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Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11 Case No.</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
-----X	
<b>In re</b>	: <b>Case No.</b>
<b>LEHMAN BROTHERS INC.,</b>	: <b>08-01420 (JMP) (SIPA)</b>
<b>Debtor.</b>	: <b></b>
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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JANUARY 21, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable, James M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling Green, New York, NY 10004-1408

**I. CONTESTED MATTERS:**

**A. Lehman Brothers Holdings Inc.**

1. Motion of Merrill Lynch International for Relief from the Automatic Stay  
**[Docket No. 5958]**

Response Deadline: December 13, 2009 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection **[Docket No. 6121]**  
B. Joinder of Official Committee of Unsecured Creditors In Debtors' Objection **[Docket No. 6138]**

Related Documents:

- C. The Trustees for Lehman Brothers Treasury Co. B.V.'s Statement  
**[Docket No. 6161]**  
D. Reply of Merrill Lynch International **[Docket No. 6213]**

Status: This matter is going forward as a status conference.

2. Motion of California Public Employees Retirement System for Relief from the Automatic Stay **[Docket No. 4963]**

Response Deadline: November 24, 2009 at 12:00 p.m.

Responses Received:

- A. Debtors' Objection **[Docket No. 5920]**  
B. Joinder of Official Committee of Unsecured Creditors in Debtors' Objection **[Docket No. 5944]**

Related Documents:

- C. Reply of California Public Employees Retirement System **[Docket No. 6359]**

Status: This matter is going forward.

**B. Adversary Proceedings**

3. Cynthia Swabsin, et al. v. Lehman Brothers Holdings Inc. [**Case No. 09-01482**]

**Pre-Trial Conference and Motion to Dismiss**

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Motion of Lehman Brothers Holdings Inc. to Dismiss Adversary Proceeding [**Docket No. 6**]
- C. Plaintiff's Opposition to Motion to Dismiss [**Docket No. 8**]
- D. Defendant's Reply [**Docket No. 10**]

Status: This matter is going forward.

**SECURITIES INVESTOR PROTECTION CORPORATION PROCEEDINGS:**

**II. ADJOURNED MATTERS:**

**A. Lehman Brothers Inc.**

4. California Public Employees Retirement Systems' Motion for Relief from the Automatic Stay to Effect Setoff against LBI Funds Currently Held by Securities Finance Trust Company [**Docket No. 1592**]

Responses Received:

- A. Trustee's Response in Opposition to the Motion [**Docket No. 2098**]

Related Documents:

- B. Notices of Adjournment [**Docket Nos. 1636, 1995, 2535**]

- C. Exhibits to Trustee's Response in Opposition to the Motion  
**[Docket No. 2101]**
- D. California Public Employees Retirement Systems' Reply to the  
Trustee's Response in Opposition to the Motion **[Docket No.  
2414]**

Status: This matter has been adjourned to March 11, 2010 at 2:00 p.m.

Dated: January 20, 2010  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

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Attorneys for Debtors  
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Dated: January 20, 2010  
New York, New York

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